Ερευνητικο Πεδιο Micro & Nano Systems στο Προγραμμα Εργασιας 2007-2008

Clusters: MNBS (Micro-Nano-Bio convergence Systems) & SFIT (Smart Fabrics & Interactive Textile)

Information Day on ICT Priority, Call 2

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Presentation outline

- Micro & Nano Systems
- Micro-Nano-Bio Convergence Systems (MNBS)
- Smart Fabric & Interactive Textiles Systems (SFIT)







Smart (micro) Systems

Miniaturised systems able to sense, diagnose, describe and qualify a given situation. Able to interact with their environment and other smart systems.

Interdisciplinarity
Convergence (nano, ICT, bio)
Heterogeneity
Multifunctionality
Integration





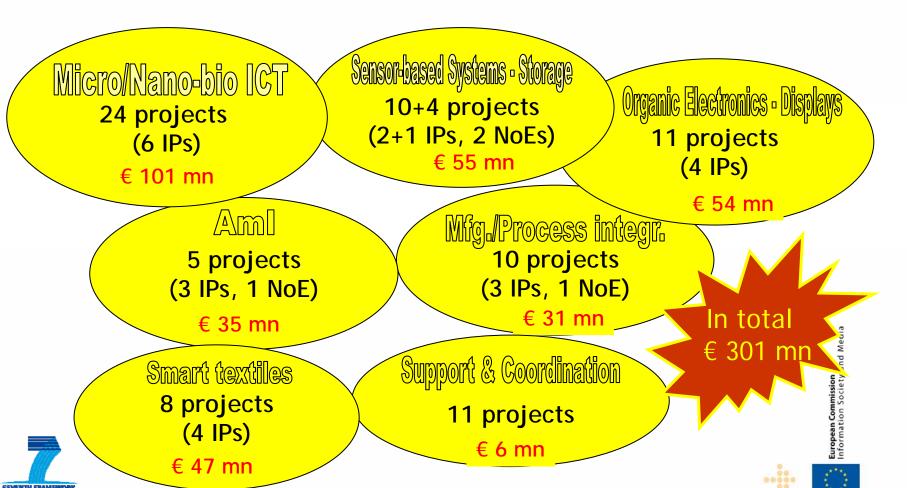
Microsystems in FP6: Thematic areas covered

- Micro/Nano-bio ICT.
 Biosensors, lab-on-chip, DNA & protein analysis chips, food safety & quality monitoring, implants, drug delivery, medical imaging
- Sensor-based systems and Storage.
 Integrated sensor systems, MEMS, handling of nano-objects, mass storage
- Organic/Large area electronics and Displays.
 Organic electronics, flexible electronic systems, flexible displays, large-area applications
- Systems for Ambient Intelligence (Aml).
 Mobile phone based platforms, networked multisensors system for elderly people, smart textiles, biosensing textiles
- Manufacturing and Process integration.
 Microsystems manufacturing technologies from design to packaging testing and reliability
- Smart fabrics and interactive textile.
 Integration of advanced fibres and materials at the fibre core. E-textiles
- Support and coordination actions. Networking, roadmaps





Projects per thematic area (FP6)



FP6: Major Projects (IPs) on Smart Systems Integration

- Healthy Aims: 24.6 M€, Nano scale materials and sensors and microsystems for medical implants improving health and quality of life
- GoodFood: 17.4 M€, Food safety and quality monitoring with microsystems

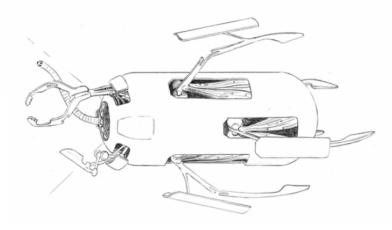
- Sensation: 16.8 M€, Advanced sensor development for attention, stress, vigilance & sleep/wakefulness monitoring
- P.Cezanne: 14 M€,
 Development of an implantable biosensor for continuous care and monitoring of diabetic patients





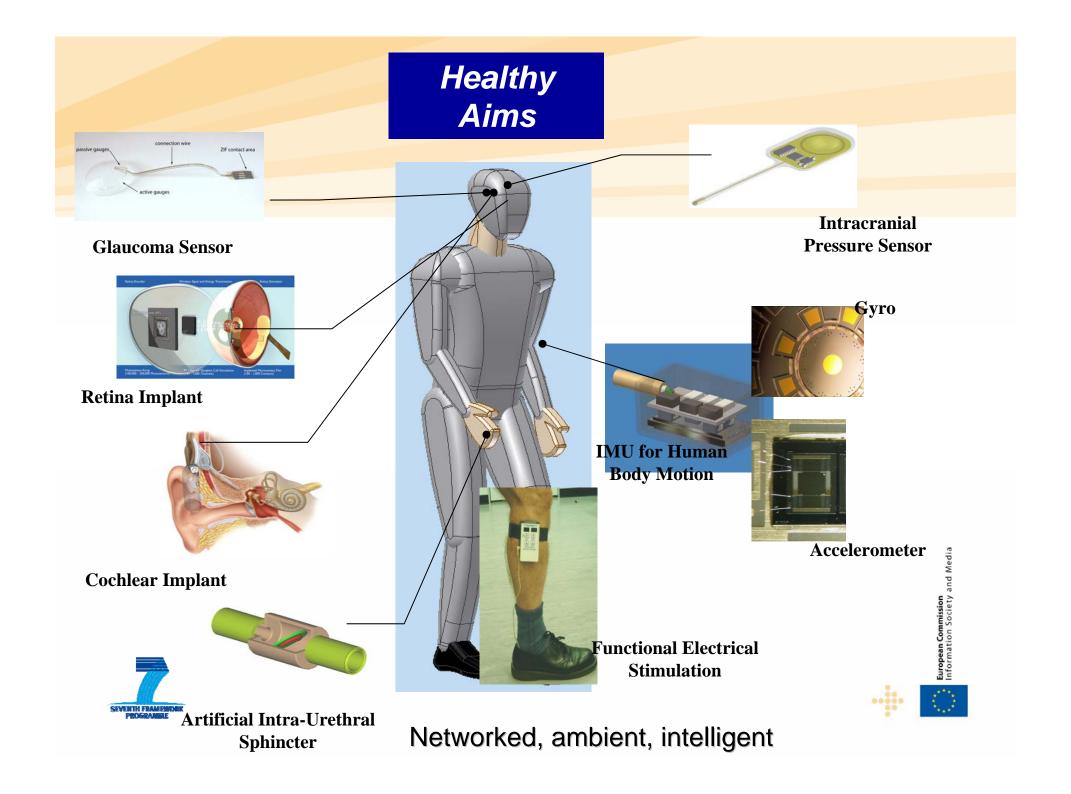
FP6: Major Projects (IPs) on Smart Systems Integration

 VECTOR: 9.5 M€, Versatile endoscopic capsule for gastrointestinal tumor recognition and therapy



- MIMOSA: 23 M€, Microsystems platform for mobile services and applications
- MINAMI: 19.6 M€, Micro-Nano integrated platform for transverse ambient intelligence applications
- ProeTex: 12.8 M€, Protection e-Textiles:
 MicroNanoStructured fibre systems for emergency-disaster wear.





HEALTHY AIMS

33 EU partners to develop a range of medical implants including:

- Retina implant
- Cochlear implant
- FES system for lower and upper limbs
- Artificial sphincter and sphincter sensor
- Glaucoma sensor
- Pressure sensor for brain cavity and aorta

...and develop a range of core microsystems including:

- Body Area Network to communicate from in body up to 3m away
- Implantable energy source (conventional and fuel cell)
- Micro-electrodes, on non Silicon substrates
- Micro-assembly methods for true 3D systems
- Biomaterials for a range of applications





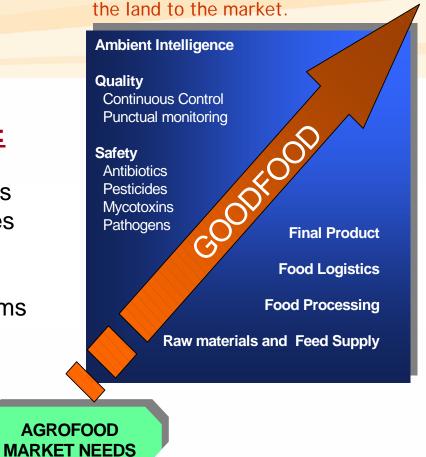


Good Food: bringing the lab to the foodstuff from

MST & MNT SOLUTIONS

Sensing Scenarios:

- Detection of Chem. Substances Biolog. Substances
- Short Shelf-life time
- Long Storage time
- Multi-sensing systems



Main Food Targets:

- •Milk, dairy products
- •Fruits, fruit juice
- Wine
- Fish

Remote control

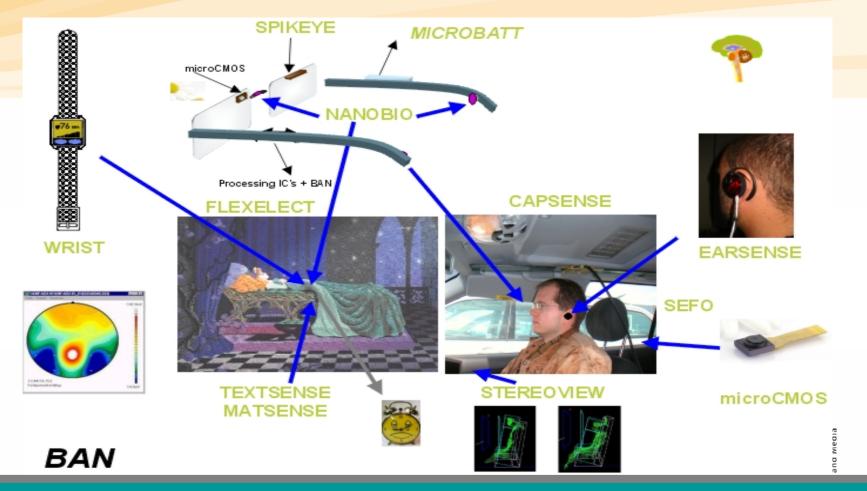
IP and radio based communication

Databases

Demonstration of the AmI concept for improved production in a vineyartal

Low cost, low power, simple use, fast response detection systems with full interconnection up to decisional bodies

SENSATION



Brain activity monitoring, including the sleep and wakefulness states, stress, inattention and hypovigilance states, for prediction and management as well as diagnosis, treatment and remote monitoring of sleep disorders. Embedded connectivity at the body, the local and the wider area network for monitoring in car, the workplace, at home,...

Microsystems in FP6: Budget

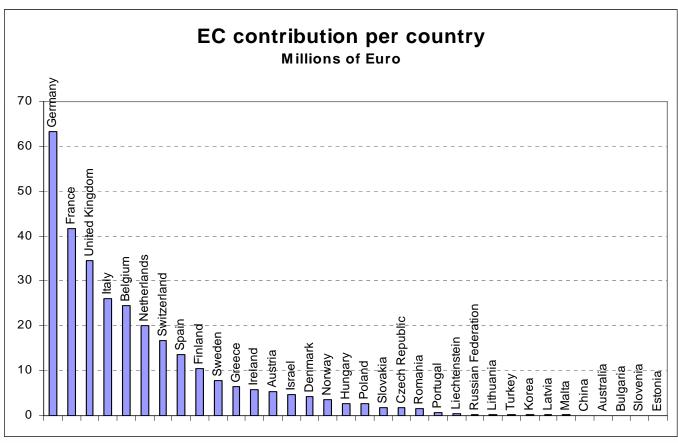
Distribution of budget by thematic cluster ■ Nano Bio ICT (NBIC) ■ Sensor based Systems and Storage □ Organic/Large area 2% 6% 10% electronics and Displays 35% ☐ Micro/Nanosystems for 11% AmI ■ Manufacturing/processes integration 18% 18% ■ Smart fabrics/Interactive textiles ■ Support and Coordination **Actions**







Micro/Nanosystems FP6 (2002-06)

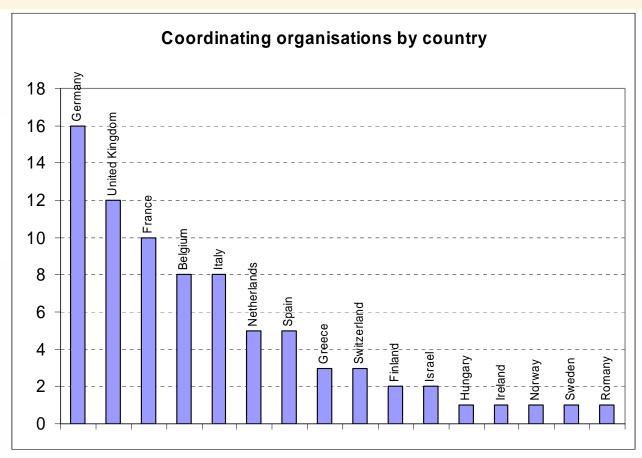








Micro/Nanosystems FP6 (2002-06)

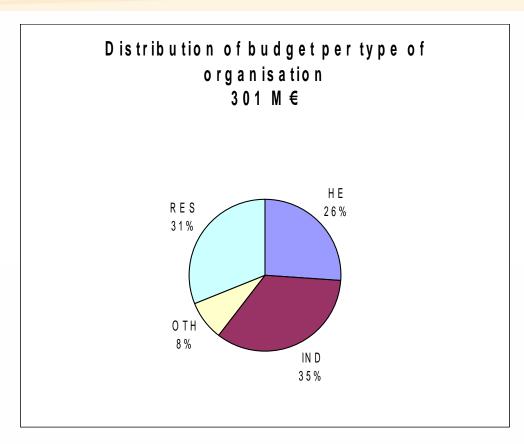








FP6 EC Contribution per type of organisation



RES: Research organisations

HE: Higher education or Training

IND: Industrial organisations private or public

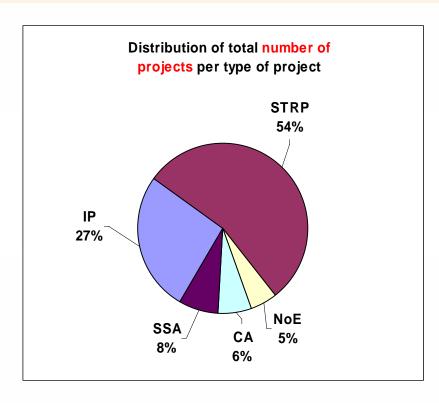
OTH: Organisations not fitting in one of the above

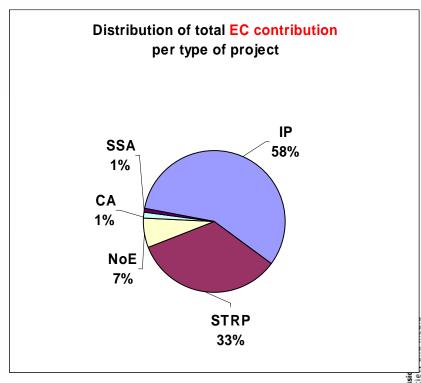
categories





Projects and EC contribution per type of projects









Some more statistics ...

	CA	IP	NoE	SSA	STRP	Total
Total number of Projects	5	21	4	6	43	79
Total Project costs (M€)	3.4	312.3	22.8	2.9	165.8	507.2
Total Project EC contribution (M€)	3.4	173.3	20.8	2.9	100.6	301
Average Project costs (M€)	0.68	14.87	5.7	0.48	3.85	6.42
Average EC contribution (M€)	0.68	8.25	5.2	0.48	2.34	3.81
Average Duration (months)	24	42.6	45	31	35.5	36.8
Total number of participants	37	339	82	37	333	828
Average number of participants	7.4	16.1	20.5	6.2	7.7	10.5





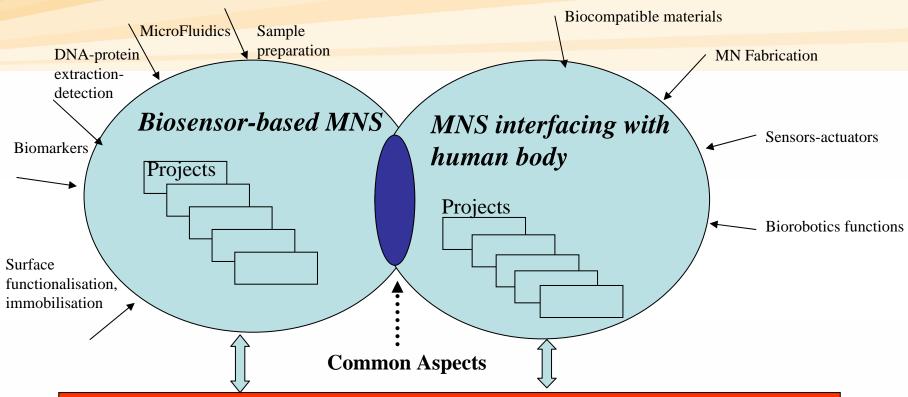
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MNBS group of FP6 Projects: Structure, links and content



Power, Signal Processing, Telecoms, Packaging, Manufacturing, Standardization, Ethics, Testing-Validation, Business, IPR, Certification, Dissemination, Awareness, Education.

- 27 Projects, 2 Service Actions
- > 110 M€, 390 Organisations, 27 MS & AS + China, Australia, USA, Korea, Mexico
- 60 Universities, 50 R&D Centers & Institutes, 70 companies (Research & product evelopment)







European Commission Information Society and Media

EC MNBS cluster

- Topics, Technologies, applications:
 - Biochips & Arrays
 - MicroTAS & Lab-on-Chip
 - Biosensors
 - Body sensors, implants and in-vivo systems
 - Service actions
- Challenges e.g.:
 - Multi-material integration: Silicon, Glass, Polymer
 - Enhance microfluidic design and manufacture
 - Convergence of biochemical, magnetic, fluidic. optical, mechanical, electronics disciplines
 - **Biocompatiblity**: electrodes, implants
 - **Ethics**: How to educate and visualize applications
 - Intellectual property constraints and conflicts





MNBS: R&D on Biochips & Arrays

- Biognosis Integrated Biosensor for Label Free in vitro DNA and **Protein Diagnosis**
- Mascot Integrated Microsystem for magnetic isolation and analysis of Single circulating tumour cells for oncology diagnostics
- Micro2DNA DNA analysis: with enclosed microfluidics and integrated detectors and control circuitry using polymer and silicon materials
- NANOSPAD Protein micro-arrays for enhanced low cost diagnostics
- NEMOSLAB Monolithic Lab-On-Chip using a Silicon Opto-coupler chip for Protein and DNA detection
- Toxichip A toxin screening multi-parameter on-line biochip system







MNBS: R&D on MicroTAS and Lab-On-Chip / Card

- GOODFOOD Food safety and Quality monitoring with Microsystems
- LOCCANDIA Lab-on-chip based protein profiling for Cancer diagnostics
- OPTOLABCARD Mass produced Optical diagnostic Labcards based on Micro and Nano SU8 layers
- SmartHEALTH Smart integrated biodiagnostic systems for healthcare
- MICROACTIVE Automatic detection of Disease related Molecular cell related activity
- COCHISE Cell-On-Chip biosensor for detection of cell-to-cell interactions





MNBS: R&D on Biosensor techniques & systems

- BioTEX Biosensing textiles to support health management
- SEMOFS Surface Enhanced Micro-Optical fluidic systems
- DVT-IMP Deep Vein Thrombosis Impedimetric microanalysis Systems
- INDIGO Integrated highly sensitive fluorescence-based biosensor for diagnosis applications environments
- SABIO Ultrahigh sensitivity Slot-waveguide biosensor on a highly integrated chip for simultaneous diagnosis of multiple diseases
- S.I.G.H.T. Systems for in-situ theranostics using microparticles triggered by ultrasound





MNBS: R&D on Body sensors, implants, neural probes and biorobots

- SENSATION Advanced sensor development for attention, stress, vigilance, & sleep/wakefulness monitoring
- VECTOR Versatile endoscopic capsule for gastrointestinal tumour recognition and therapy
- NEUROPROBES Multifunctional microprobe arrays for cerebral applications
- INTELLIDRUG Intelligent intraoral medicine delivery microsystem to treat addiction and chronic disease
- IMANE Implantable Multicontact Active Nerve Electrode
- HEALTHY AIMS Nanoscale materials and sensors and microsystems for medical implants improving health and quality of life





MNBS: Service actions & support

- INTEGRAMplus Integrated MNT platforms and services
- MicroBUILDER Integrated modular services for microfluidics
- SENSACTION Sensing & action to support mobility in Ambient assisted living
- NETCARITY Networked multi sensor system for elderly people healthcare and security in the home
- NANOWAYS Roadmapping of MNBS applications
- NEXUSPLUS SME and Eastern European access, dissemination, cross fertilization





http://cordis.europa.eu/ist/mnd/events.htm

18-19 January 2007
1st Concertation Workshop of FP6 projects in
Micro-Nano-Systems: Specific topic Micro-NanoBio convergence Systems (MNBS)
Brussels, Belgium





Preparation of FP7

Consultation Workshop on Micro-Nano-Bio Systems: Future R&D and New Challenges, 3 May 2006, Brussels, www.cordis.lu/ist/mnd/events.htm

- broadening the science, industry and commerce input to the established consultation process,
- addressing some outstanding sector and technology gaps left from the first workshop,
- focusing on the detail of the critical science and technology developments in micro and nano technology necessary to deliver a ground-breaking and competitive MNBS programme under FP7







Major Challenges and Opportunities: the Broad Spectrum of MNB for Medical and Healthcare applications

- Beyond BioMEMS (sub-category on MNBS) there is a very broad spectrum & too many Application Drivers:
 - Operation scale: In-vitro <> In-vivo
 - Application scale: Platform for nanotechnology <> component in much larger system
 - System aspects: autonomous <> externally powered, decision capable <> open-loop
- Very diverse technology needs (many Technology Platforms):
 - Micro/Nano-sensing or actuation technology
 - Micro/Nano-assay technology
 - Micro/Nano-motion
 - Micro/Nano-delivery





Nanobiotechnology Markets

- World total \$1 trillion market for nanotechnologies in 2015
- 350-500 \$billion is allocated to healthcare and pharmaceutical applications
- Nanobiotechnology market: \$4b (2002), \$8b (2005), \$20b (2010), \$70b (2015)
- Gap between USA and EU: In 2005, \$8b (5.1 USA, 1.5 EU); in 2010, \$20b (12 USA, 4 EU); in 2010, \$ 70b (35 USA, 21 EU)
- US government recognised the future potential of nanotechnology and academia/research centers move ahead but industrial segment still relies on venture capital (estimates of potential markets of technologies and applications







Markets for nanobiotechnology according to areas of application

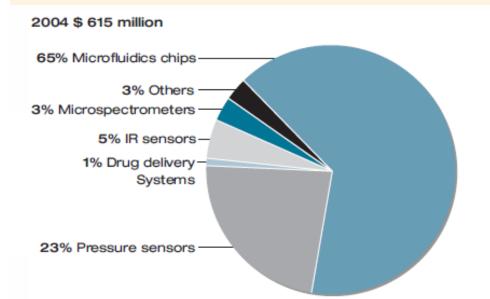
Areas of application	2005 (in \$billion)	2010	2015
Nanomedicine	0.75	3	17
In vitro diagnostics	1	2,5	9,5
Imaging agents	0,5	1,25	5
Pharmaceuticals	1,25	5,25	14
Life science research	1,5	2,5	8
Biodefense	1,25	2	5
Environmental	0,5	0,75	2,5
Biomedical nanodevices	0,8	1,5	2,25

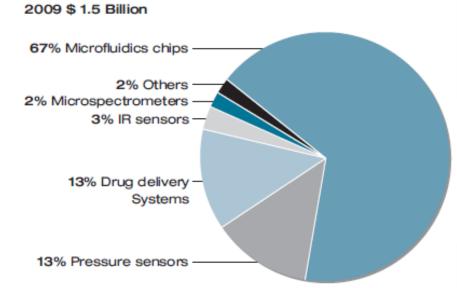
SEVENTH FINAMENORK PROGRAMME





Medical and Life Sciences Applications







Source: Nexus



Example of socioeconomic impact: Brain disorders

- 21st century will be the century of the brain (devices)
- •30% of the European cost of illness comes from brain diseases
- •Europe is losing ground to the US
- ➤A conservative estimate* of the total costs of *brain disorders* in Europe (2004) amounts to €386B
 - ➤ Mental disorders: affective disorders (depression and bipolar disorders)
 €106B
 - ➤ Neurological diseases: *migraine* (€27B), *stroke* (€22B, probably heavily underestimated), *epilepsy* (€16B) and *Parkinson's disease* (€11B)
- ➤ Comparable or more costly to society than diabetes or cancer, yet only about 15% of direct European health costs are spent in this field
- ➤ Aging population will increase impact

European Brain Counsel, "Cost of Disorders of the Brain in Europe", Eur J Neurol, 2005, 12





Market Questions

- Why doesn 't nano-bio-micro-it take off?
- There is a clear difference between the consumer market (POC, last chains in food distribution system, etc.) and the large players (Universities, Pharma, Hospitals, Clinical Chemistry labs).

"Succesful" Biotech companies do not sell for a consumer market (yet? - except perhaps the diabetes sensors)!

Who is a customer? Who makes the money?

The health care structure differences within EU

How about the regulations (food quality control, water quality, etc.)

- How large investment in R&D is needed?
- The role of FU
 - Better differentiation between Research vs. Development!
 - Scientific focus is important
 - Company involvement





Presentation outline

- ICT Priority- Challenge 3- Micro & Nano Systems
- Micro-Nano-Bio Convergence Systems (MNBS)
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The area of wearable technologies and systems is exploding worldwide

International WS/conferences with the collaboration of the EC

Lucca 2003 www.piaggio.ccii.unip.it/~ehealthw/

Belfast 2004 www.phealth2004.ulster.ac.uk/

Lucerne 2006 www.phealth-2006.com/

Many other International Activities

IEEE Body Sensor Networks, Boston April 2006,

bsn.media.mit.edu/

IEEE-EMBS ISSS-MDBS 2006, Boston, Sept 2006

bme.ee.cuhk.edu.hk/isss-mdbs/index.html

Smart NanoTextiles, San Francisco April 2006,

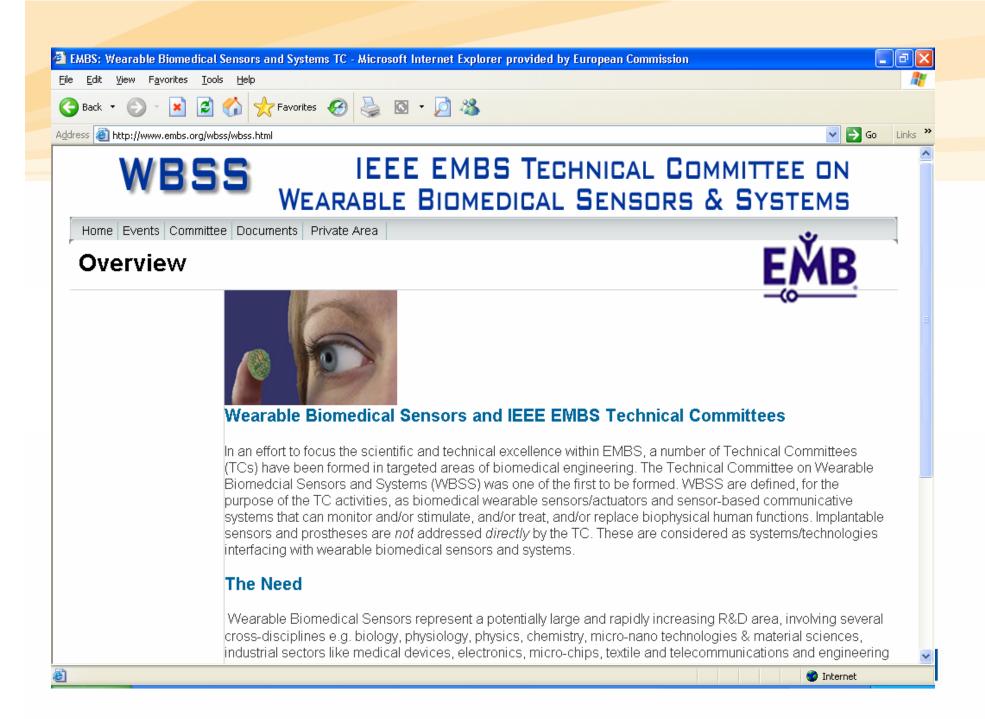
lucy.mrs.org/meetings/spring2006/program/s06_cfp_s.html

TC on WBSS: www.embs.org/wbss/wbss.html

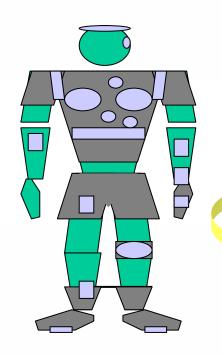
Cluster of EC funded projects of SFIT: www.csem.ch/sfit/default.htm

European Technology Platform for the future of textiles and clothing:





Breakthroughs in textile materials/processes and **Information & Communication Technologies (ICT)**



Disappearing technology Miniaturized, smart sensors

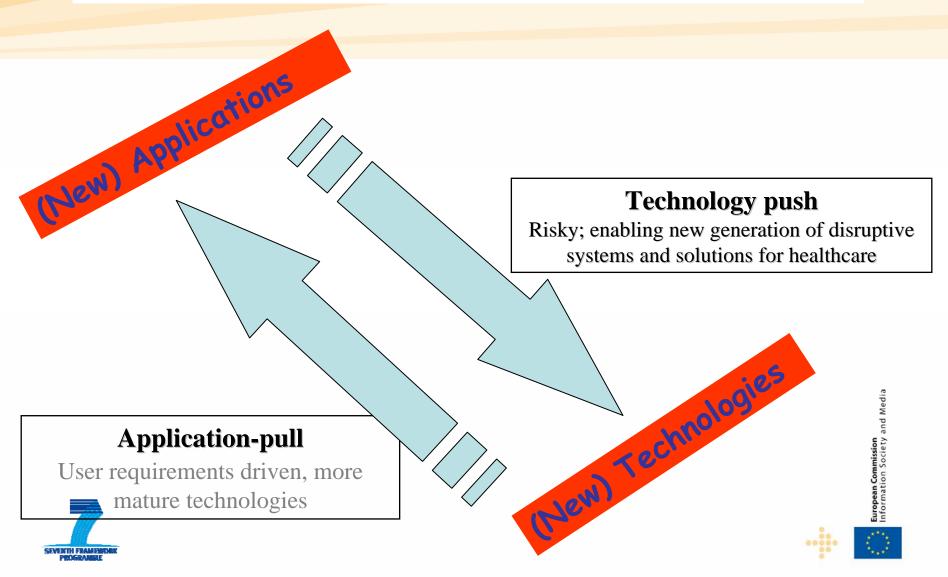
Technology to be integrated into clothing design without being a burden for the user







R&D: Two complementary approaches -Technology Push and Application Pull

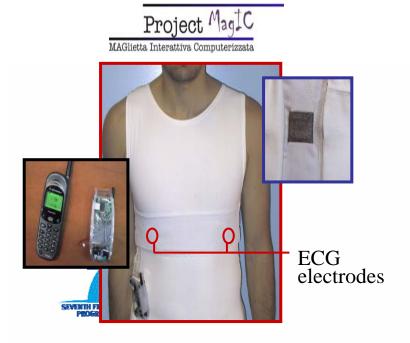


R&D and First prototype Systems

- Body Sensor Networks
- Smart gloves
- Biomedical clothes

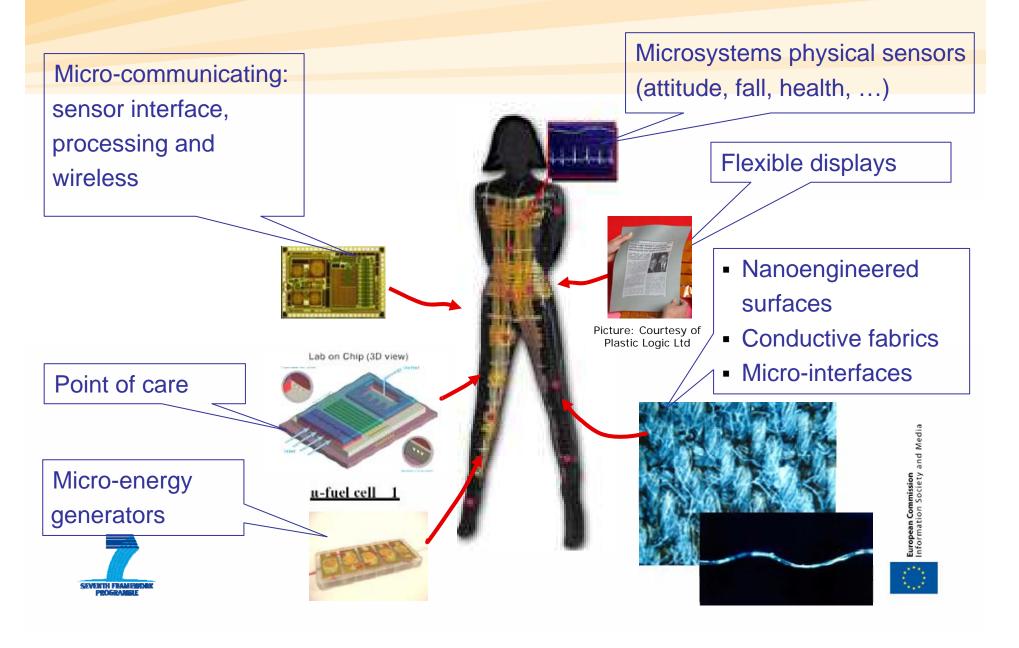








Development & Integration of innovative sensing, MNT, textile and ICT towards functionalised Smart Fabrics and Interactive Textile



Functional textiles

- Research in textiles properties
- Integration of electronic Hardware and microelectronics
- Advanced garment design: facilitate communication, monitor body signals, interact with the wearer



Merge in appealing ways, the world of textiles with new materials and electronic technologies







The e-textile vision

Full integration of sensing, processing, actuating, communicating and power sourcing functions in a woven structure.





SFIT Cluster: An (expandable) group of EU Projects, www.csem.ch/sfit

PROETEX: Protection e-Textiles: MicroNanostructured fibre systems for Emergency-Disaster Wear, (1/02/2006 - 31/1/2010)

STELLA: Stretchable Electronics for Large Area Applications (1/1/2006 – 31/1/2010)

BIOTEX: Bio-Sensing Textiles to Support Health Management (1/7/2006-29/02/2008)

CONTEXT: Contact less sensors for body monitoring incorporated in textiles, (1/01/2006-30/6/2008)

MyHeart: Fighting cardio-vascular diseases by preventive lifestyle & early diagnosis, (1/12/2003-30/8/2007)

OFSETH: Optical Fibre Sensors Embedded into technical Textile for Healthcare, (1/3/2006- 30/9/2009)





SFIT Market

- Modest Current market size for wearable computing and smart fabrics and interactive textiles (SFIT); strong future outlook.
- ✓ Philips, Invista, Siemens Medical Solutions Health Services, Infineon, Santa Fe Sciences and Technologies, Vivometrics, BodyMedia, Sensatex, Smartex
- ✓ Venture Development Corporation (worldwide) :
 - 303 M\$ in 2003 for SFIT market
 - 520 530 M\$ in 2008
- ✓ BCC (US market only)
 - 64.4 M\$ in 2004
 - 299 M\$ in 2009
 - 80 M\$ in Safety field including professional about 30%
 - 66 M\$ in Biomedical about 20%
 - 122 M\$ Consumer about 40%
 - 31 M\$ Military about 10%
- ✓ SmartFabrics 2006:
 - SFIT, a \$340 million dollar industry
 - Growth rate 19% annually
 - Projected to reach \$720 million by 2008



Smart Fabrics: Why the market is modest so far?

- Textile and clothing industries are not sufficiently engaged
- Core technologies e.g. interface, connectivity, sensing, skin contact, transmission, manufacturing and usability are not sufficiently developed/tested
- Research community fragmented
- Approach: concentration on Core Modules







FP7: Continuation from FP6 towards the e-Textile vision

Development of the technology

> sensing, actuating, processing, communication, power scavenging and storage functions into the fabric

Integration into systems and services

through combination of multiple disciplines and processes, materials and technologies required to design, develop and manufacture.

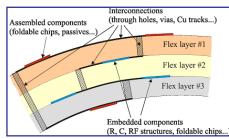




Fp7, Call 2: Objective 3.6 (c) Integration of Smart Materials

<u>Outcome</u>

- Integration of micro-nanosystems into new and traditional materials, e.g. textiles, glass, paper, etc.
- Emphasis on SFIT (Smart Fabric Interactive Textiles) using micro/nanosystems, microelectronics, user interfaces, power sources, for personal wearable applications.
- User-friendliness, quality, cost



Courtesy of project SHIFT

Biocompatible, bioconnective, flexible, durable materials





Challenging Issues

- ➤ Requirements & Design: ANYONE, AFFORDABLE, ANYTIME, ANYPLACE
- Realization of sensing fabrics with smart materials (e.g. electroactive polymers)
- Several technologies to integrate service delivery
- ➤ How to standardize measurements at the interface skin/biological entities and device/material, related packaging, etc?
- ➤ Competition & combination of technologies (?) e.g. mechanical, electrical and optical detection
- ➤ What are the future standard platforms?
- Manufacturing, interconnection robustness, washability, feedback and treatment
- ➤ Business propositions?

FP7 - ICT PRIORITY INFORMATION DAY on CALL FOR PROPOSALS 2 **OBJECTIVE 3.6 MICRO/NANO SYSTEMS** Tuesday, 29 May 2007

http://cordis.europa.eu/fp7/ict/progr amme/events3-20070529 en.html

http://cordis.europa.eu/fp7/ict/progr amme/challenge3_en.html







Micro/Nanosystems

Thank you!

Websites:

http://cordis.europa.eu/ist/directorate_g http://cordis.europa.eu/ist/mnd/

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