Marina Angelaki, EKT

Athens,15.06.2017

OpenAIRE

An Open Knowledge &

Research Information Infrastructure

Open Access infrastructure for research in Europe

THE POINT OF REFERENCE FOR OPEN SCIENCE IN EUROPE

Human Network   e-infrastructure

- ✓ NOADS: National Open Access Desks
- ✓ Monitor and foster the adoption of Open Access policies at the local level
- ✓ Support the implementation of the Open Data in H2020
- ✓ FP7 post grant APCs Pilot

- ✓ e-infrastructure for monitoring impact of OA mandates and research projects
- ✓ OpenAIRE guidelines for metadata exchange
- ✓ Zenodo Repository for the deposition of research products

50 Partners: EU countries, data centers, universities, libraries, repositories

Open Access representatives and liaisons in all EU member states.

AUSTRIA — GERDA MCNEILL — MORE

BELGIUM — INGE VAN NIEUWERBURGH — MORE

BULGARIA — PETER STANCHEV — MORE

BULGARIA — GEORGI SIMEONOV — MORE

CROATIA — JADRANKA STOJANOVSKI — MORE

CYPRUS — SYLVIA KOUKOUNIDOU — MORE

CZECH REPUBLIC — DANIELA TKACIKOVA — MORE

DENMARK — ASGER VAERING LARSEN — MORE

DENMARK — ANNE THORST MELBYE — MORE

ESTONIA — ANNELI SEPP — MORE

FINLAND — PAULI ASSINEN — MORE

FRANCE — ANDRE DAZY — MORE

GERMANY — ANJA OBERLAENDER — MORE

GREECE — MARINA ANGELAKI — MORE

HUNGARY — GYONGYI KARACSONY — MORE

ICELAND — SOLVEIG THORSTEINSDOTTIR — MORE

IRELAND — NIAMH BRENNAN — MORE

ITALY — PAOLA GARGIULO — MORE

LATVIA — GITA ROZENBERGA — MORE

LITHUANIA — GINTARE TAUTKEVICIENE — MORE

LUXEMBURG — BETH PARK — MORE

MALTA — KEVIN ELLUL — MORE

NORWAY — JENS AASHEIM — MORE

POLAND — MARTA HOFFMAN-SOMMER — MORE

PORTUGAL — PEDRO PRINCIPE — MORE

ROMANIA — NICOLAIE CONSTANTINESCU — MORE

SERBIA — BILJANA KOSANOVIC — MORE

SLOVAKIA — LUBOMIR BILSKY — MORE

OpenAIRE — PARTICIPATE — SEARCH — MONITOR

MOJCA KOTAR — MORE

PILAR RICO CASTRO — MORE

BEATE EELLEND — MORE

ANDRE HOFFMANN — MORE

THE NETHERLANDS — JUST DE LEEUWE — MORE

THE NETHERLANDS — ELLY DIJK — MORE

TURKEY — GULTEKIN GURDAL — MORE

UNITED KINDOM — FRANK MANISTA — MORE

www.openaire.eu/contact-noads

RESEARCHERS

Why Open Access. How to comply. What services to use.

RESEARCH ADMINS

How to monitor research results. What services to use for your needs.

LEARN ON POLICIES AND HOW TO COMPLY

HORIZON 2020

Multi-beneficiary General Model Grant Agreement

29.2 Open access to scientific publications

29.3 Open access to research data

Open Access requirements and who is covered by them?

All beneficiaries of H2020 funding must provide open access (free of charge, online access for any user) to all peer-reviewed publications by

depositing them into a repository

http://ec.europa.eu/research/participants/data/ref/h2020/grants_manual/amga/h2020-amga_en.pdf

www.openaire.eu/h2020openaccess

RESEARCHER DECIDES WHERE TO PUBLISH

Open Access Journals
doaj.org

Check for Article Processing Charges

IMMEDIATE OPEN ACCESS

Subscription-based journal

Self-archive in a repository
Find at: openaire.eu

IMMEDIATE OR DELAYED OPEN ACCESS

Check publishers policies on
www.sherpa.ac.uk/romeo
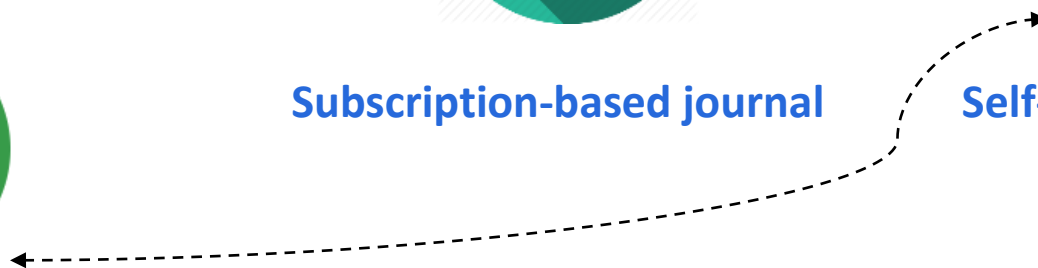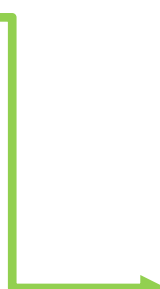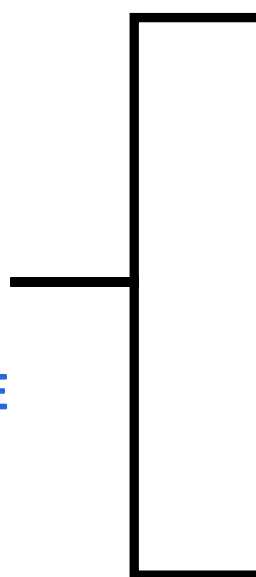
In other words...

Authors are free to choose between the two main and non-exclusive routes toward Open Access

- Self-archiving ('green' open access): the published article or the final peer reviewed manuscript is uploaded in an online repository – access is often delayed ('embargo period')

- Open access publishing ('gold' open access): the article is immediately in open access mode, through the publisher. The associated costs are covered by the author/institution/funder.

The **article must always be deposited in a repository,** even if the gold route has been choosen.

Where to deposit?

- Institutional repository

OR

- Disciplinary repository (arXiv, Europe PubMed Central, etc.)

OR

- Zenodo (www.zenodo.org) if none of the above is available. EC-cofunded, multidisciplinary repository, for publications and data.

Remarks:

- Finding a repository via registries: ROAR http://roar.eprints.org/, OpenDOAR http://www.opendoar.org/ or via OpenAIRE (more details later)

- A list of publications on the project website is not sufficient.

- How to bring all publications together?
  - OpenAIRE-compatibility to enable the harvesting of metadata (more details later)

where **what** **when**

Are Article Processing Charges (APCs) supported?

Yes

- For open access publishing, researchers can publish in open access journals, or in journals that sell subscriptions and also offer the possibility of making individual articles openly accessible (hybrid journals).

- Where the case, the Article Processing Charges (APCs) incurred by beneficiaries are eligible for reimbursement during the duration of the action.

FP7 Post-Grant Open Access Pilot

• Pilot runs for *two years* (i.e. until ~~Apr 30th, 2017~~)
Now extended for 8 more months!

• Provides funding to *cover the OA publishing fees for publications arising from completed FP7 projects*

• 4 million euros are made available by the EC to fund the OA "post-grant" publications of *over 8,000 completed FP7 projects*

• No hybrid journals; 2000 EUR cap on APCs; max 3 pubs per project

https://postgrantoapilot.openaire.eu/

OPEN DATA IN H2020

Multi-beneficiary General Model Grant Agreement

29.2 Open access to scientific publications

29.3 Open access to research data

http://ec.europa.eu/research/participants/data/ref/h2020/grants_manual/amga/h2020-amga_en.pdf
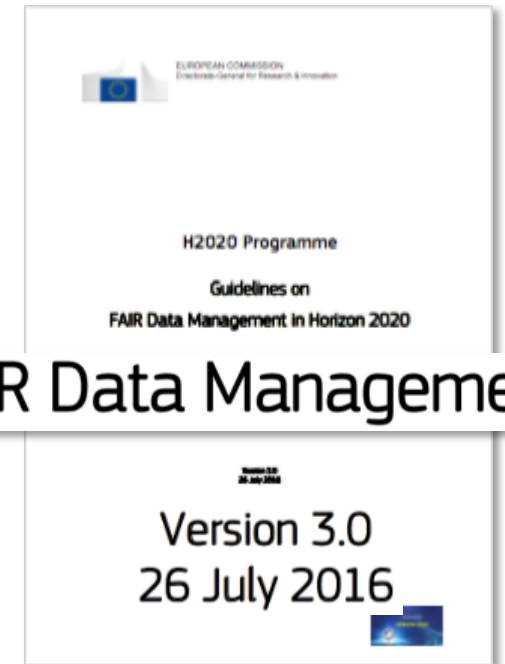
Which H2020 projects are affected?

Projects starting from January 2017 are by default part of the Open Data policy. If your project started earlier and stems from one of these Horizon 2020 areas, you will automatically be part of the pilot as well:

- Future and Emerging Technologies

- Research infrastructures (including e-Infrastructures)

- Leadership in enabling and industrial technologies – Information and Communication Technologies

- Nanotechnologies, Advanced Materials, Advanced Manufacturing and Processing, and Biotechnology: 'nanosafety' and 'modelling' topics

- Societal Challenge: Food security, sustainable agriculture and forestry, marine and maritime and inland water research and the bioeconomy - selected topics in the calls H2020-SFS-2016/2017, H2020-BG-2016/2017, H2020-RUR-2016/2017 and H2020-BB-2016/2017, as specified in the work programme

- Societal Challenge: Climate Action, Environment, Resource Efficiency and Raw materials – except raw materials

- Societal Challenge: Europe in a changing world – inclusive, innovative and reflective Societies

- Science with and for Society

- Cross-cutting activities - focus areas – part Smart and Sustainable Cities.

Open Research Data policy requirements

- Deposit the data underlying your scientific publications, including the metadata, documentation and tools needed to validate the results, in a research data repository.

- Sharing more data is encouraged.

- Write, and keep up-to-date, a Data Management Plan.

- Make data "as open as possible, as closed as necessary": opting out – fully or in part – is possible, but needs justification.

EUROPEAN COMMISSION
Directorate-General for Research & Innovation

H2020 Programme

Guidelines on
FAIR Data Management in Horizon 2020

FAIR Data Management

Version 3.0
26 July 2016

Reasons for opting out

- Participation is incompatible with the Horizon 2020 obligation to protect results that can reasonably be expected to be **commercially or industrially exploited**;
- Participation is incompatible with the need for confidentiality in connection with **security issues**;
- Participation is incompatible with rules on **protecting personal data**;
- The project will **not generate / collect any research data**; or
- There are **other legitimate reasons** not to take part in the Pilot.

*Note that **partial opt out is possible** – and preferable to full opt out!*

HELPDESK

Ask a question

FAQs

RESOURCES

OA H2020 guide

Copyright Issues

H2020 factsheets

TRAINING

Webinars

Workshops

Training, support and dissemination

✓ OpenAIRE helpdesk – direct point of contact for all H2020 and Open Science questions

✓ Regular webinars on meeting H2020 Open Science requirements and other key Open Science topics

✓ Workshops (~40 workshops in OpenAIRE2020) on Open Access, Open Data, Open Peer Review, measuring OA impact, etc.

✓ Factsheets, briefing papers & FAQs for researchers, research administrators, project coordinators & data providers

✓ Updates on Open Science via monthly newsletter and blog:
  - https://www.openaire.eu/newsletter/view
  - https://blogs.openaire.eu/
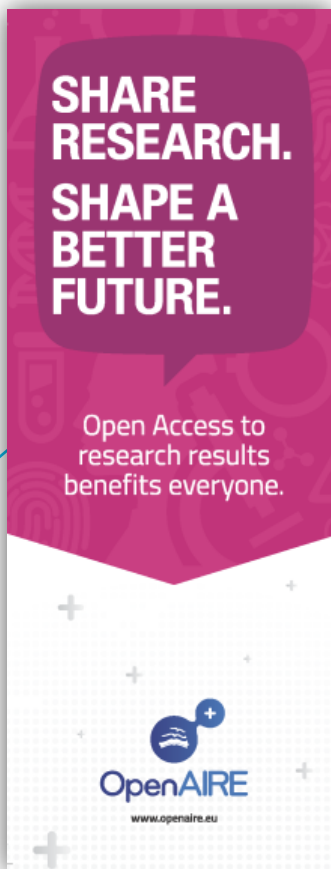
Advising on Open Science

- Aligning/harmonizing Open Data policies across Europe via our National Open Access Desks

- Providing feedback to EC on Open Science policies

  - Open Access (OA market study)

  - Open Peer Review

  - Open Metrics

  - Open Data

    - Until 21 June 2017, OpenAIRE is collecting feedback on the Horizon 2020 template for Data Management Plans: https://www.surveymonkey.com/r/OpenAIRE_DMP_survey

OpenAIRE Open Science Helpdesk

If you cannot find an answer to your question, please contact us through our helpdesk:

https://www.openaire.eu/support/helpdesk

If your question relates directly to your own country, your enquiry will be routed to your local OpenAIRE National Open Access Desk:

SUPPORT - NEW SUPPORT TICKET

Open New Ticket | Open (0) | Awaiting User (0) | Follow Up (0) | All Open (0) | All Closed (1) | All (1) | Other▾

PLEASE SELECT AN AREA FOR YOUR SUPPORT ENQUIRY

DATA PROVIDERS
Guidelines, validation, registration

OPEN ACCESS
Questions about Open Access initiatives and specifics.

RESEARCHERS
All you need to know about depositing Open Access and complying with policies.

POLICY MAKERS
Funders, policies, mandates, ...

RESEARCH MANAGERS
How can OpenAIRE help you out.

PORTAL SERVICES
Help on how to use the portal services.

FP7 POST-GRANT OA PUBLISHING FUNDS
European Commission's post-grant Open Access Pilot and how to access funding for OA publication.

Thank you!

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